

Browndorf Life Settlements Portfolios SM

Browndorf PEM, LLC, advisor for the Browndorf Life Settlements Funds, seeks to achieve significant absolute returns through the investment in Senior Life Settlements, an investment grade vehicle uncorrelated with most other asset classes, utilizing the Investment Manager's proprietary expertise and risk management capabilities through careful portfolio selection, legal risk management and optimized return analytics. The funds employ a "best in class" approach to service providers using top tier firms for fund services such as custody and clearing, independent auditing, fund counsel, leverage and liquidity facilities, administrative and trustee functions and policy sourcing, among others. The funds will generate revenues based on both income from maturing policies as well as capital gains from secondary sales of the structured product. Browndorf PEM provides Life Settlements products that are tailor-made solutions for both short and long term investment needs as well as for collateral for project investments and other asset backed securitized structures in a Principal Protected Note type of structure. The lead Portfolio Management team of Matthew C. Browndorf, Esq. and Jonathan T. Sadowsky lead a team of senior legal and finance professionals with over fifty years industry experience.

Browndorf Distressed Funds SM

Browndorf PEM, LLC, advisor for the Browndorf Distressed Control Fund, manages the fund led by legal, finance, credit, bankruptcy and turnaround experts, emphasizing private equity investment styles in debt and equity control positions of private and public companies and/or projects that qualify as distressed investments. The manager will seek companies and projects with small to mid-size capital valuations applying a disciplined approach focused on the long-term fundamental value of the securities and the potential for a successful turnaround. These investments will cover a wide spectrum of asset classes, which will include illiquid specific situation investments, but will be balanced with senior debt positions earning monthly cash returns, side pocket equity participation and tiered subscription/redemption classes to permit the advantages of hedge fund style liquidity rights.

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